

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

| | | |
|----------------------------------|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| HIGHLAND CAPITAL MANAGEMENT, LP, |) | |
| |) | Case No. 19-34054-sgj11 |
| Debtor. |) | |

**STIPULATION EXTENDING DEADLINE TO ASSUME LEASE AND SETTING
MOTION TO ASSUME FOR HEARING AT CONFIRMATION**

Highland Capital Management, L.P. (the “Debtor”), the debtor and debtor-in-possession in the above-captioned chapter 11 bankruptcy case (the “Bankruptcy Case”), and Crescent TC Investors, L.P. (the “Landlord” and together with the Debtor, the “Parties”) have agreed to extend the deadline by which the Debtor must assume the lease for the Debtor’s headquarters located at 200/300 Crescent Ct., Suite #700, Dallas, TX 75201 (the “Lease”).

Accordingly, the Parties hereby stipulate and agree as follows:

1. The deadline by which the Debtor must assume the Lease shall be extended to February 5, 2021.
2. The Debtor’s *Agreed Motion to (I) Assume Non-Residential Real Property Lease with Crescent TC Investors, L.P. Upon Confirmation of Plan and (II) Extend Assumption Deadline* shall be set for hearing and considered by the Court contemporaneously with confirmation of the Debtor’s chapter 11 plan, which is currently set for February 2, 2021 at 9:30 a.m.
3. The Parties agree that the cure amount due with respect to the Debtor’s requested assumption of the Lease as of the date of this stipulation totals \$1,892.00.

Dated: January 26, 2021.

AGREED AS TO FORM AND SUBSTANCE:

/s/ Gregory V. Demo

Jeffrey N. Pomerantz (CA Bar No.143717)

Ira D. Kharasch (CA Bar No. 109084)

Maxim B. Litvak (TX Bar No. 24002482)

Gregory V. Demo (NY Bar No. 5371992)

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard, 13th Floor

Los Angeles, CA 90067

Telephone: (310) 277-6910

Facsimile: (310) 201-0760

Email: jpomerantz@pszjlaw.com

ikharasch@pcszjlaw.com

mlitvak@pszjlaw.com

gdemo@pszjlaw.com

/s/ Melissa S. Hayward

Melissa S. Hayward

Texas Bar No. 24044908

MHayward@HaywardFirm.com

Zachery Z. Annable

Texas Bar No. 24053075

ZAnnable@HaywardFirm.com

HAYWARD PLLC

10501 N. Central Expy, Ste. 106

Dallas, Texas 75231

Telephone/Fax: (972) 755-7100

COUNSEL AND LOCAL COUNSEL FOR THE DEBTORS

/s/ Michael S. Held

Michael S. Held

Jackson Walker L.L.P.

2323 Ross Avenue, Suite 600

Dallas, Texas 75201

(214) 953-6000 – Telephone

(214) 953-5822 – Facsimile

Email: mheld@jw.com

COUNSEL FOR CRESCENT TC INVESTORS, L.P.